



Press release

Paris, 16th November 2018

COMPLETION OF THE MERGER-ABSORPTION OF DOM SECURITY BY GROUPE SFPI

GROUPE SFPI and DOM SECURITY announce that their boards of directors have formerly recorded on 16th November 2018 the final completion of the merger through absorption of DOM SECURITY by GROUPE SFPI, which had been first approved by a vast majority of the shareholders at their General Meetings held on 13th November 2018, on the basis of the exchange ratio of 1 DOM SECURITY share for 20 GROUPE SFPI shares.

The merger-absorption which entails the dissolution without liquidation of DOM SECURITY, became effective on 16th November 2018 following DOM SECURITY and GROUPE SFPI above stated boards of directors. It shall be registered with Euroclear France, on 23rd November 2018. The merger-absorption is retroactive as of 1st January 2018 from accounting and fiscal standpoint.

GROUPE SFPI new shares shall be listed on the compartment B of the Eurolist of Euronext Paris under the ISIN code FR0004155000 as from 21st November 2018. DOM SECURITY shares shall be delisted from Eurolist by Euronext Paris on 20th November 2018 after close of trading.

GROUPE SFPI contemplates to complete by 31st December 2018 the transfer to the benefit of its fully owned subsidiary DOM PARTICIPATIONS of some operating companies' securities received under the merger-absorption of DOM SECURITY, with a view to recreating the functional organization of the DOM SECURITY group.

GROUPE SFPI welcomes the completion of the above-mentioned transactions which contributes to the streamlined and unified Group's stock market structure.

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About Sfpi Group

SFPI Group (Safety for People and Industry) was founded in France in 1985. Today, it constitutes a group of companies specialized in the safety industry and united within 3 autonomous, innovative and digitalized operating divisions (before the contemplated reorganisation of the DOM division): MAC, MMD and NEU.

SFPI Group generated in 2017 a turnover of more than 500 million Euros, employs 3,800 people and delivers solutions such as buildings security and convenience, air-treatment and energy saving, both for industrial and private markets. Industrial, responsible and European with global ambitions, SFPI Group is pursuing its international expansion.

www.sfpi-group.com

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